



Infor CloudSuite Configure Price Quote (CPQ)

Close complex sales faster

Industry-specific functionality powered on the cloud

Designed to provide an unmatched user experience, Infor CloudSuite™ Configure Price Quote (CPQ) delivers industry-specific capabilities without extensive customizations or integrations by combining the Infor® cloud platform built on infrastructure services from Amazon Web Services® (AWS®) and Infor OS. With Infor CPQ's critical business applications, businesses can experience automatic upgrades that seamlessly deliver the latest advances in enterprise functionality.

Specialized by industry, Infor CPQ enables global business, networked analytics, and a user experience that can be augmented by artificial intelligence, so organizations can:

- Stay current on the latest versions of their software.
- Allow users to access applications on any device anywhere.
- Scale cloud services to handle usage peaks and valleys.
- Reduce total cost of ownership and capital investment.
- Integrate cloud and on-premises applications with pre-built APIs.
- Connect data across cloud and legacy applications for enterprise insights.
- Democratize analytics for better decisions.

Keep applications current and connected, leverage powerful functionality, and optimize critical business processes— with Infor CloudSuite CPQ.

Contents

Guarantee one vision
from opportunity to cash04

Configure your way to success.....06

Create a consistent
buying experience07

Supporting modern users—
today and tomorrow09

Take a closer look 10

World-class infrastructure 12

Delivering productivity
with Infor Agility 13

Transform your business
with CloudSuite CPQ 14

Guarantee one vision from opportunity to cash

Whether creating complex products or bundling existing products and services, the ideal buying experience should be fast, accurate, visual, and collaborative. From opportunity to cash, Infor CloudSuite CPQ enables the sales team, partners, and distributors to sell complex products faster and avoid costly errors.

Infor CloudSuite CPQ makes it easier to:

Become the brand that distributors want to sell most. Make it easy for retailers and other distributors to quote their own product add-ons and services to present a single, integrated quote to the customer. As a result, the distribution channel can reach more customers and deliver better products and services.

Accelerate new product introductions. Manage transitions quickly and easily create new product offerings. Roll out new features and pricing electronically and according to an exact plan. Introduce minor product and price changes at any time to incorporate new innovations or adapt to new market demands.

Upsell more effectively. Sales reps receive tools to help them offer high-margin accessories and features that improve the profit-per-sale. As the order is configured, reps can see the projected profit, so they can make suggestions that meet margin objectives and customer requirements.

Automate distribution instructions. Dynamically create bill of materials (BOM) and kitted packing instructions on the fly, and integrate them with an enterprise resource planning (ERP) system to store these instructions with the fulfillment process. Generate 2D drawings and 3D models of products and assemblies to clearly show the final assembly area what to build to reduce errors that can creep into even the most impeccably run distribution process.





“ The customer can specify anything. If you think of the Aeron chair, there are over 1.2 million permutations of that chair. We use the configurator to drive all that to satisfy customer demand.”

KERRY DAVIS

VP NA Applications, Development Herman Miller



HermanMiller

Configure your way to success

Build a stronger brand

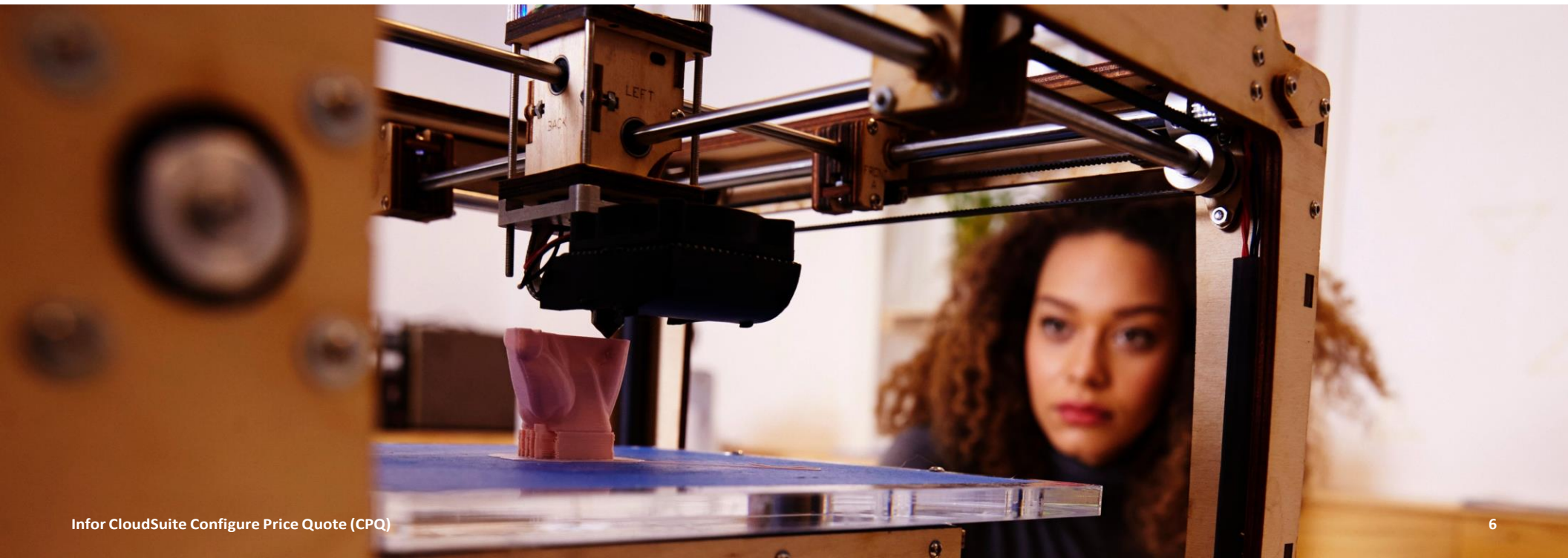
Customers prefer manufacturers that provide innovative features that meet their needs. Infor CloudSuite CPQ can help accelerate the pace of innovation by eliminating the need for engineering to provide low-value-add, repetitive, selling assistance. Instead, engineering teams can focus more on high-value-add innovations in products, styles, services, and features.

Best of all, Infor CloudSuite CPQ helps manufacturers differentiate themselves from the competition. By delivering exactly what the customer ordered—on time and at the right price—the sales channels will be able to sell more products, increase after-sales service, and generate repeat business.

Deliver quality—again and again

Customers switch brands when an order is late and doesn't reflect the desired configuration. Infor CloudSuite CPQ makes it possible to attain the same level of quality for make-to-order (MTO) and engineer-to-order (ETO) products that customers expect from products they can get right off the shelf.

In addition, Infor CloudSuite CPQ can help ensure customers have made all the necessary choices and that the order submitted to manufacturing arrives on time and is built to the customer's exact specifications. By providing the perfect order, customers can avoid the time, effort, cost, and frustration caused by receiving the wrong product.

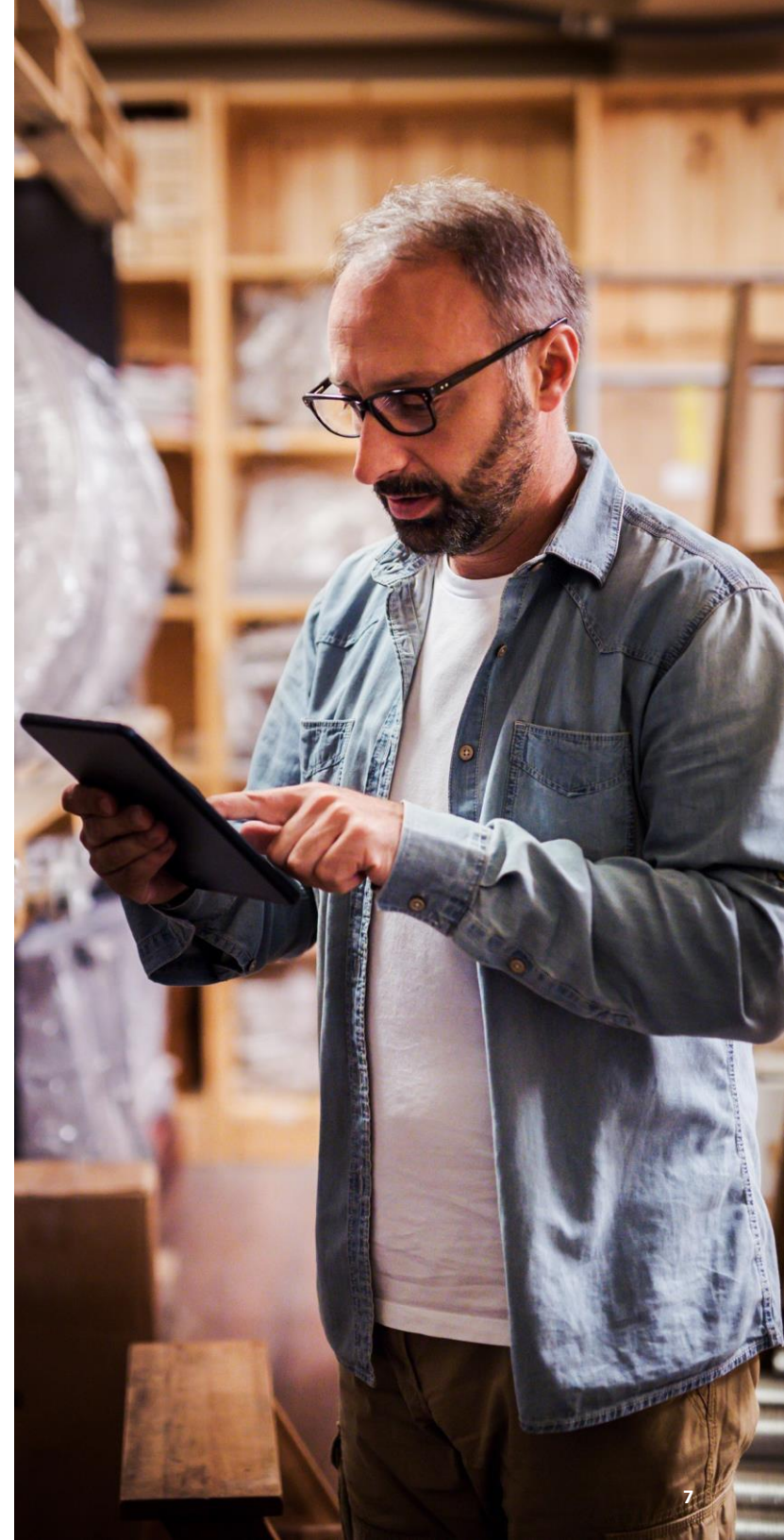


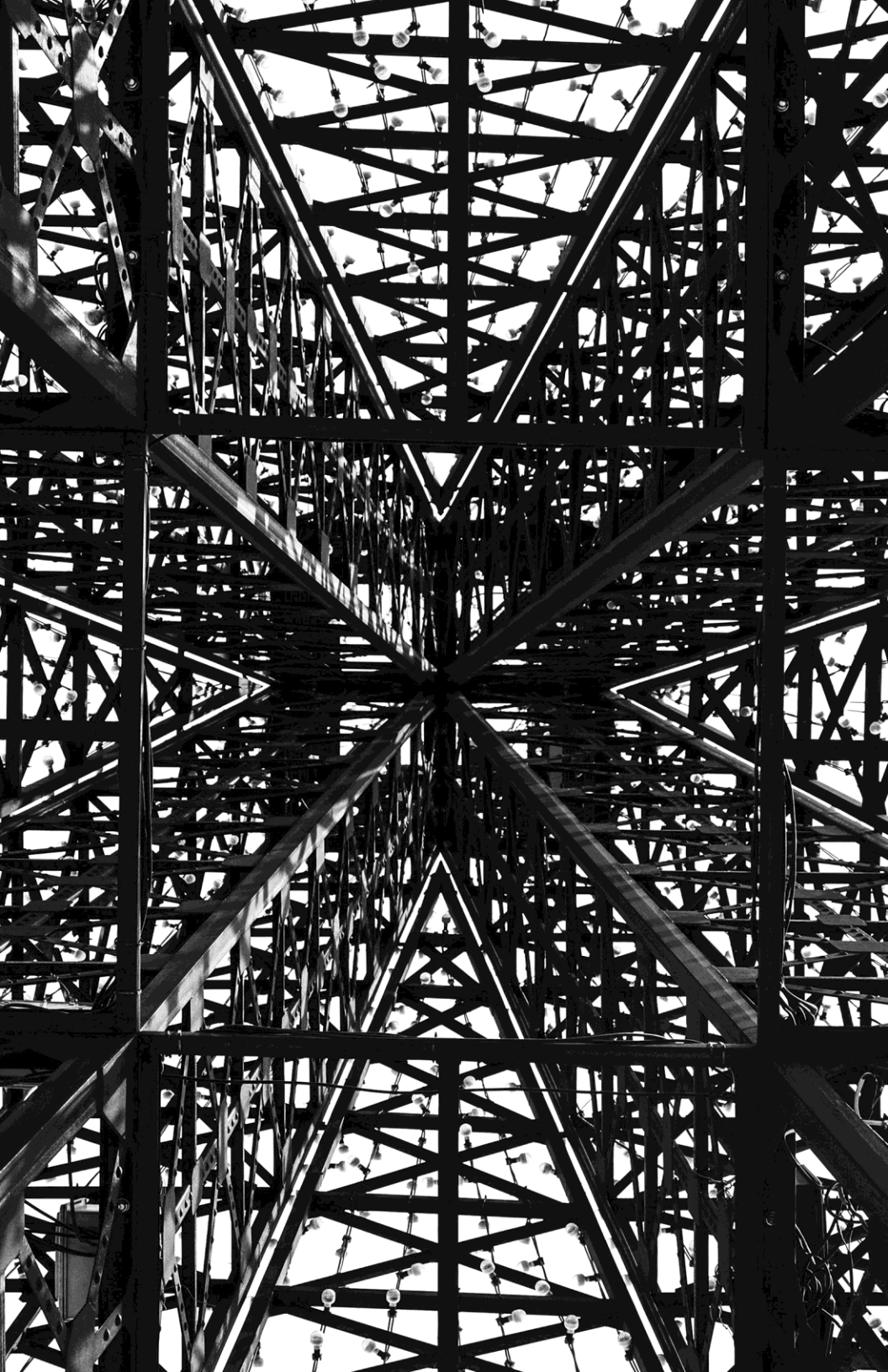
Create a consistent buying experience

Customers interact with various people on the sales team when ordering. Whether they're exploring on the web, picking features on an iPad® in a retailer's showroom, or talking with a sales rep on the phone, Infor CloudSuite CPQ ensures that products are represented the same way, every time. When sales and customer service teams work together, customers are reassured of a company's enduring quality.

Infor CloudSuite CPQ can be used to capture the best sales strategies of experienced sales reps and share this knowledge with less experienced salespeople, so they can successfully guide a buyer through various options to make the sale. This can help significantly reduce the learning curve for new sales reps, so they can quickly attain better quote-to-order ratios.

A rules-based BOM process helps to avoid the labor-intensive creation of thousands or even millions of "star parts" with all possible combinations of product choices. Because the distribution instructions are recorded only once, it's easier to introduce product innovations faster and eliminate the production of price books. In addition, users won't need to rekey orders into the ERP system since they were already configured in the quote system. This can help dramatically reduce the labor required to fulfill an order.





“ We realized cost of channel distribution need to be minimized. Having CPQ together with EDI, 78% of orders today not touched by human hands anymore. It is a digitally closed system.”

FRANS J. BEERKENS

Director, CIO/CDO, Fetim Group

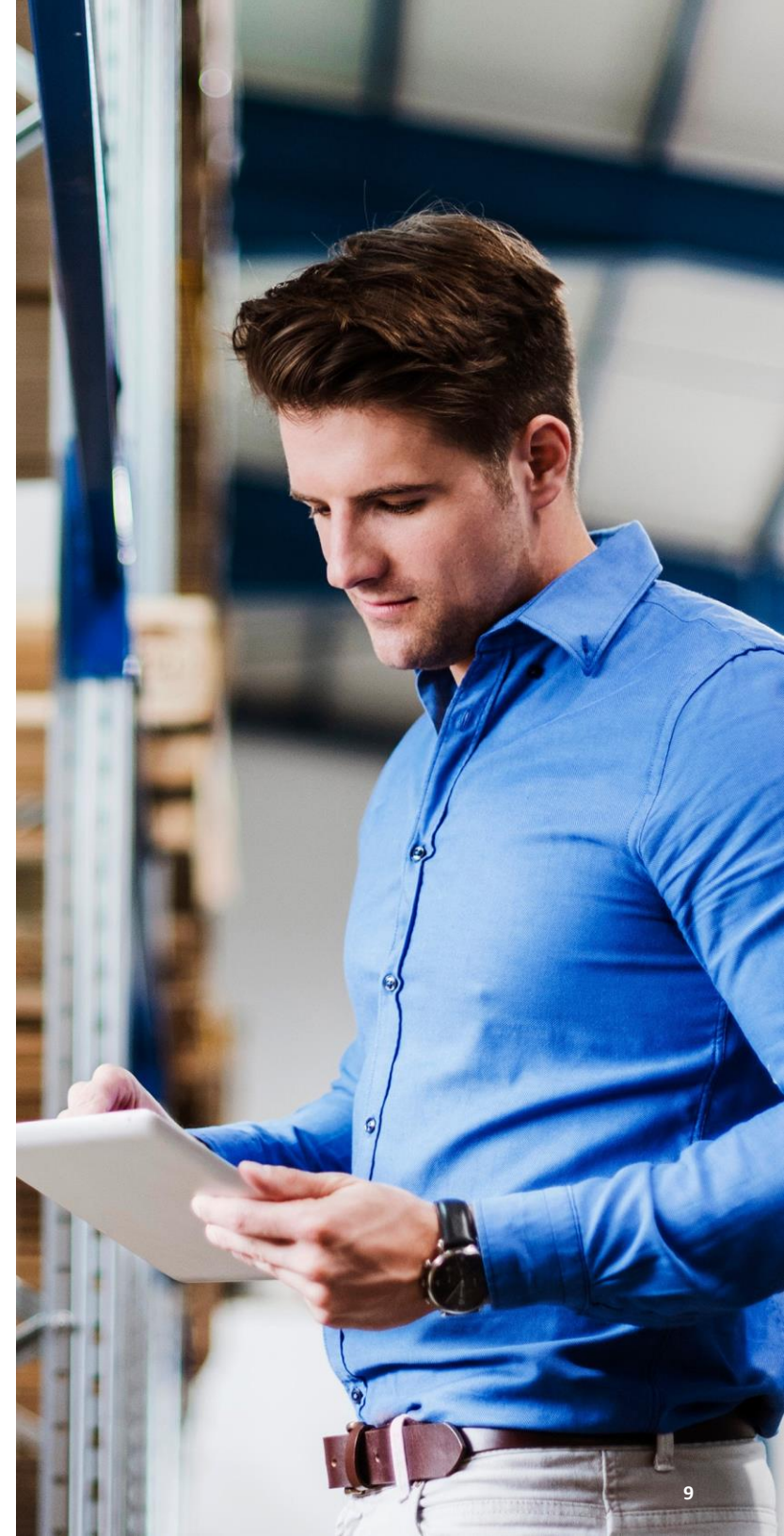


FETIM GROUP

Supporting modern users— today and tomorrow

Infor CloudSuite solutions leverage modern technology to help achieve future growth, and can be extended with artificial intelligence and the world's largest commerce network.

- **Delivering pre-built industry capabilities**—Prepackaged workflows, content, integrations, and analytics are designed with industry best practices, informed by thousands of implementations.
- **Driving business agility with cloud design**—Deliver a simplified user experience, data aggregation, workflow integration, hyperscaling, automatic upgrades, and an unlimited data lake.
- **Revealing actionable insights**—Infor Birst®, an enterprise business intelligence (BI) and analytics platform, enables accurate, data-driven decisions.
- **Extending the enterprise with networked commerce**—Virtual, vertical integrated-based, self-orchestrating value chains leverage data to run supply chains for end-to-end visibility.
- **Unlocking business potential**—Infor Coleman® makes historically complex technologies: natural language processing, intelligent automation, machine learning and voice user experience more accessible using the Infor OS technology platform as a foundation.
- **Prioritizing time to value**—Infor's service delivery methodology delivers accelerated productivity and ensures customers realize maximum value from their technology investment.



Take a closer look

Infor OS provides CloudSuite CPQ users a comprehensive technology platform of services to choose from, which serve as a unifying foundation for your entire business ecosystem.



Enhanced enterprise experience

CloudSuite CPQ centralizes access to applications, using single sign-on, providing real-time, organization-wide visibility to streamline communication.



Seamless integration

Integrate Infor and third-party enterprise products in the cloud, on-premises, or in hybrid deployments with Infor's advanced integrated PaaS solution and API gateway.



Transformational data as a service

Provide data acquisition technologies and a unified repository for capturing enterprise data. Infor's data warehouse strategy ensures data fidelity, governance, security, and access.



Artificial intelligence

Transform historically complex AI technologies (natural language processing, intelligent automation, and machine learning) into valuable and attainable enterprise goals.



Extensibility

Whether it's an intuitive consumer-grade web interface, a high-productivity form, or a business process to replace customizations, Infor's optional developer tools and Infor CPQ rules can create the right experience with minimal coding.



“ Infor CPQ has allowed us to expand our capacity and deliver enhanced customer service while reducing training requirements and manual processes involved in the processing of high volumes of complex orders.”

IAN ROGERS

Sales Director, Gilberts (Blackpool)



World-class infrastructure

The Infor cloud is built on Amazon Web Services (AWS), the market leader for cloud-based infrastructure as a service (IaaS) and platform as a service (PaaS) for over 10 years. By leveraging Amazon's multi-billion-dollar annual R&D investment in technology, CloudSuite solutions can better deliver on Infor's core mission of building critical industry capabilities into our applications.

Infor has partnered with AWS to deploy Infor CloudSuite solutions in more than 20 AWS regions and 61 availability zones across the globe—and that footprint continues to grow to meet customer requirements.

Infor CloudSuite solutions are designed to run seamlessly across multiple availability zones with active/active high-availability clustering. This means that customers will experience minimal impact from any unplanned outages or system loads.



Delivering productivity with Infor Services

Infor's comprehensive set of services are designed to help you succeed at every stage of your engagement with Infor. Our goal is to not just meet your needs but also anticipate them, providing solutions to problems before they occur and opening your eyes to opportunities that our breadth of resources, product and industry expertise, and innovation empower us to see.



Advisory services

- Business consulting
- Value engineering
- Organizational change management
- Digital transformation



Managed services

- Application management services
- Post-production support
- Process monitoring
- Data lifecycle management



Deployment services

- Implementation and upgrades
- Cloud migration
- Data migration
- Testing automation
- Performance optimization



Support services

- Infor cloud support center
- Cloud command center
- Flexible support options



Education services

- Classroom and virtual training
- End-user training
- Education subscriptions

Transform your business with CloudSuite CPQ

Customers and distributors expect highly customized products to be delivered quickly, accurately, and cost-effectively. Infor CloudSuite Configure Price Quote (CPQ) is designed for the business of tailor-made products—giving extended team members the power of visual, accurate, and fast ordering—at their fingertips.

Infor CloudSuite CPQ delivers:

- **An intuitive product configuration engine**—Capture knowledge about customizable products once, and then share with dealers and the sales team—on any device.
- **Comprehensive quoting and ordering system**—See what's being customized during quoting and ordering with detailed visualizations.
- **Auto-generated 2D and 3D product imagery**—Bring highly detailed products to life by allowing customers to confirm the product, its features, and add-ons.
- **Automated documentation**—Deliver personalized proposals, submittals, and other sales documents from virtually any application—on-premises or in the cloud.

Gain a competitive advantage by streamlining the path from engagement to conversion and bring off-the-shelf quality to MTO and ETO products.

LEARN MORE





Gold
Channel Partner



infor.com



250 East 96th Street, Ste. 525
Indianapolis, Indiana 46240 Phone:
888-308-6940
www.guidetechnologies.com
info@guidetechnologies.com

About Infor

Infor is a global enterprise leader in business cloud software and a strategic technology partner for more than 68,000+ Enterprise and SMB companies. Enterprise software solutions that are built for the cloud, built for your industry. From Manufacturing to Healthcare to Retail and Fashion, we cover all industries and have ERP end-to-end solutions that are brought together by artificial intelligence technology.

Copyright ©2020 Infor. All rights reserved. The word and design marks set forth herein are trademarks and/or registered trademarks of Infor and/or related affiliates and subsidiaries. All other trademarks listed herein are the property of their respective owners. This document is provided for informational purposes only and does not constitute a commitment to you in any way. The information, products and services described herein are subject to change at any time without notice. www.infor.com.

641 Avenue of the Americas, New York, NY 10011